
INCORPORATION OF SUBSIDIARY

The Board of Directors of Yoma Strategic Holdings Ltd. (the “**Company**”) wishes to announce that the Company’s wholly-owned subsidiary, Yoma Strategic Investments Ltd. (“**YSIL**”), has incorporated the following wholly-owned subsidiary:

Name of company : Yoma Venture Company Limited

Place of incorporation : Myanmar

Issued and paid-up share capital : 5,000,000 Kyats comprising 5,000 ordinary shares of 1,000 kyats each

Interest : Effective 100% interest

The Company intends to use this entity for its real estate related business.

By Order of the Board

Andrew Rickards
Chief Executive Officer

27 May 2015