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## GRANT OF OPTIONS PURSUANT TO THE YOMA STRATEGIC HOLDINGS EMPLOYEE SHARE OPTION SCHEME 2012

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*Unless otherwise defined, all terms not defined herein shall be as defined in the rules of Yoma Strategic Holdings Employee Share Option Scheme 2012.*

The Board of Directors of Yoma Strategic Holdings Ltd. (the “**Company**”) wishes to announce that on 28 July 2015, the Company has made an offer to grant an Option pursuant to the Yoma Strategic Holdings Employee Share Option Scheme 2012 to a key executive. Details of the grant of the Option, in accordance with Rule 704(29) of the Listing Manual of the SGX-ST, are as follows:

**(a) Date of Grant** : 28 July 2015

**(b) Subscription Price per Share** : S\$0.37

The Subscription Price per Share comprised in each Option granted is at a 20% discount to the price which is equal the average of the last dealt prices for a Share, as determined by reference to the daily official list or any other publication published by the SGX-ST for the five (5) consecutive Market Days immediately preceding the Date of Grant of the Option, i.e. between 21 July 2015 and 27 July 2015 (both dates inclusive), rounded up in the case of cents to the nearest whole cent.

**(c) Number of Shares comprised in the Option granted** : 2,000,000

**(d) Market Price (last done price) of Shares on Date of Grant** : S\$0.45

**(e) Number of Shares comprised in Option granted to Controlling Shareholders (and their Associates) and Directors** : None

**(f) Exercise Period of the Options** : The Exercise Period of the Option is the period from the day after the 2<sup>nd</sup> anniversary of the Date of Grant to the day falling before the 10<sup>th</sup> anniversary of the Date of Grant i.e. between 29 July 2017 and 27 July 2025 (both dates inclusive) subject to a vesting schedule.

### On Behalf of the board

Melvyn Pun  
Chief Executive Officer  
28 July 2015