SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

1. Name of Listed Issuer:

Yoma Strategic Holdings Ltd.

2. Type of Listed Issuer:

Company/Corporation

Registered/Recognised Business Trust

Real Estate Investment Trust

3. Is more than one Substantial Shareholder/Unitholder giving notice in this form?

No (Please proceed to complete Part II)

Yes (Please proceed to complete Parts III & IV)

4. Date of notification to Listed Issuer:

28-Aug-2015

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

stantial Shareholder/Unitholder A
Name of Substantial Shareholder/Unitholder:
The Capital Group Companies, Inc. ("CGC")
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
Notification in respect of: Becoming a Substantial Shareholder/Unitholder
✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest:
28-Aug-2015
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
28-Aug-2015
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	137,303,903	137,303,903
As a percentage of total no. of voting shares/units:	0	7.9146	7.9146
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 140,303,903	<i>Total</i> 140,303,903

	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]
	CGC is the parent company of CRMC. Capital Research and Management Company ("CRMC") is a U.Sbased investment management company that manages the American Funds family of mutual funds. CRMC manages equity assets for various investment companies through three divisions, Capital Research Global Investors, Capital International Investors and Capital World Investors. CRMC in turn is the parent company of Capital Group International, Inc. ("CGII"), which in turn is the parent company of five investment management companies ("CGII management companies"): Capital Guardian Trust Company, Capital International, Inc., Capital International Limited, Capital International Sàrl and Capital International K.K. The CGII management companies primarily serve as investment managers to institutional clients.
	Neither CGC nor any of its affiliates own shares of Yoma Strategic Holdings Ltd. for its own account. Rather, the shares reported on this Notification are owned by accounts under the discretionary investment management of one or more of the investment management companies described above.
	Holdings of the CGII management companies are as follow: Capital Guardian Trust Company (24,366,035 voting shares), Capital International, Inc. (72,659,783 voting shares), Capital International Limited (1,401,500 voting shares) and Capital International Sàrl (41,876,585 voting shares). The said shares are managed by the CGII management companies in exercise of the investment management discretion vested in them in their respective capacities as investment managers to institutional clients.
	As CGII is the holding company of the CGII management companies, CGII has a deemed interest in an aggregate of 140,303,903 voting shares in Yoma Strategic Holdings Ltd. As CRMC is the parent company of CGII, in accordance with Sections 4(4) and 4(5) of the SFA, CRMC has a deemed interest in the said 140,303,903 voting shares in Yoma Strategic Holdings Ltd. managed by the CGII management companies.
	For the reasons stated, CRMC has a total deemed interest of 140,303,903 voting shares in Yoma Strategic Holdings Ltd., which constitutes approximately 8.0875% of the total number of voting shares (excluding treasury shares) in Yoma Strategic Holdings Ltd.
	As CGC is the parent company of CRMC, pursuant to Sections 4(4) and 4(5) of the Securities and Futures Act, Chapter 289 of Singapore, CGC is deemed interested in the total interest of CRMC of 140,303,903 shares (8.0875%).
Э.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form:
	[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]
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	Unitholders] See item 8 above.
10.	Unitholders] See item 8 above. Attachments (if any):
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	Unitholders] See item 8 above. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.)
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	See item 8 above. Attachments (if any): (1) (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced

	which was attached in the Initial Announcement:	n 3
12.	Remarks (if any):	
	For the purpose of this Notice, the percentage figures in item 7 were derived using an outstanding s figure of 1,734,816,620.	share
Sub	stantial Shareholder/Unitholder B	
1.	Name of Substantial Shareholder/Unitholder:	
	Capital Research and Management Company ("CRMC")	
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interessecurities of the Listed Issuer are held solely through fund manager(s)? Yes No	st in the
3.	Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/	(Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder	
4.	Date of acquisition of or change in interest: 28-Aug-2015	
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of change in, interest (if different from item 4 above, please specify the date): 28-Aug-2015	of, or the
6.	Explanation (if the date of becoming aware is different from the date of acquisition change in, interest):	of, or the
7.	Quantum of total voting shares/units (including voting shares/units underlying rights warrants/convertible debentures {conversion price known}) held by Substantial Shar Unitholder before and after the transaction:	-

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	137,303,903	137,303,903

-	entage of total no. of voting shares/	0	7.9146	7.9146
lmm	ediately after the transaction	Direct Interest	Deemed Interest	Total
underlying	ing shares/units held and/or g the rights/options/warrants/ e debentures :	0	140,303,903	140,303,903
100	entage of total no. of voting shares/	0	8.0875	8.0875
[Υοι	cumstances giving rise to deem u may attach a chart in item 10 to rest arises]			r/Unitholder's deemed
	tem 8 of Part III for Substantial Share og rise to the deemed interests and t	•		The state of the s
[You Unit	ationship between the Substan u may attach a chart in item 10 to tholders]	show the relationsh	ip between the Subst	antial Shareholders/
[You Unit See i	u may attach a chart in item 10 to	show the relationsh eholder A (The Capita	ip between the Substantial Group Companies, Inc.	antial Shareholders/ c.) for the circumstances
[You Unit See i givin	u may attach a chart in item 10 to tholders] tem 8 of Part III for Substantial Share	show the relationsh eholder A (The Capita	ip between the Substantial Group Companies, Inc.	antial Shareholders/ c.) for the circumstances
[You Unit See i givin	u may attach a chart in item 10 to tholders] tem 8 of Part III for Substantial Share ag rise to the deemed interests and t	show the relationsh eholder A (The Capita he relationship betw	ip between the Substantial Group Companies, Inceen CGC, CRMC and CC	antial Shareholders/ c.) for the circumstances
[You Unit See i givin	u may attach a chart in item 10 to tholders] tem 8 of Part III for Substantial Share ag rise to the deemed interests and the deemed interests are detailed in the deemed interests and the deemed interests and the deemed interests and the deemed interests are detailed in the deemed interests.	show the relationship beholder A (The Capita he relationship betweent(s) should not exceed	ip between the Substantial Group Companies, Inceen CGC, CRMC and CC	antial Shareholders/ c.) for the circumstances
[You Unit See i givin	u may attach a chart in item 10 to tholders] tem 8 of Part III for Substantial Share ag rise to the deemed interests and the achments (if any): (The total file size for all attachments)	show the relationshipsholder A (The Capita he relationship betweent(s) should not exceed er notification, ple erence of the firs	ip between the Substantial Group Companies, Inceen CGC, CRMC and CC	antial Shareholders/ c.) for the circumstances GII.
[You Unit See i givin 1. If the (a)	achments (if any): (The total file size for all attachments is a replacement of an earling SGXNet announcement reference on SGXNet (the "Initial Annotation")	eholder A (The Capita he relationship betwood in the relationship betwood in the relationship betwood in the relation in the r	ip between the Substantial Group Companies, Inceen CGC, CRMC and CC	antial Shareholders/ c.) for the circumstances GII.
[You Unit See i givin	tem 8 of Part III for Substantial Share of grise to the deemed interests and the achments (if any): (The total file size for all attachments is a replacement of an earling SGXNet announcement references.)	eholder A (The Capita he relationship betwood in the relationship betwood in the relationship betwood in the relation in the r	ip between the Substantial Group Companies, Inceen CGC, CRMC and CC	antial Shareholders/ c.) for the circumstances GII.

12. Remarks (if any):

For the purpose of this Notice, the percentage figures in item 7 were derived using an outstanding share figure of 1,734,816,620.

Substantial Shareholder/Unitholder C



	Name of Substantial Shareholder/Unitholder:
	Capital Group International, Inc. ("CGII")
	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
[Ceasing to be a Substantial Shareholder/Unitholder
	Date of acquisition of or change in interest:
	28-Aug-2015
	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	28-Aug-2015
	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	137,303,903	137,303,903
As a percentage of total no. of voting shares/units:	0	7.9146	7.9146
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	140,303,903	140,303,903

8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Ç	Unitholders] See item 8 of Part III for Substantial Shareholder A (The Capital Group Companies, Inc.) for the circumstances giving rise to the deemed interests and the relationship between CGC, CRMC and CGII.
	Attachments (if any): 1
	(The total file size for all attachment(s) should not exceed 1MB.)
	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
_	Remarks (if any):
	For the purpose of this Notice, the percentage figures in item 7 were derived using an outstanding share figure of 1,734,816,620.
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Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	✓ Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	3,000,000 shares
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties):
	SGD 0.3750 per share
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
	Others (please specify):

	(a)	iculars of Individual submitting this notification form to the Listed Issuer: Name of Individual:	
	(a)	Vivien Tan	
	(b)	Designation (if applicable):	
	(2)	Compliance Specialist	
	(c)	Name of entity (if applicable):	
		The Capital Group Companies, Inc.	
Tran	sactic	on Reference Number (auto-generated):	
5	1 2	7 3 4 2 4 2 3 5 3 5 9 3	