
QUERY REGARDING TRADING ACTIVITY

The Board of Directors of Yoma Strategic Holdings Ltd (the “Company”) wishes to respond to the queries received from the SGX-ST with respect to the Company’s trading activity.

Extraction from SGX’s letter dated 28 December 2011:-

Question (1):-

Are you aware of any information not previously announced concerning you (the issuer), your subsidiaries or associated companies which, if known, might explain the trading? If yes, the information must be announced immediately.

No, the Company is not aware of any information which is material and not previously announced concerning us, our subsidiaries or associated companies which, if known, might explain the trading.

Question (2):-

Are you aware of any other possible explanation for the trading?

No, the Company is not aware of any other possible explanation for the trading. However, please note that due to the recent political and economic reforms in Myanmar, the Company has been receiving general queries from third parties regarding the Company’s business activities/investments in Myanmar. Further, the Company wishes to state that it continuously reviews business proposals and looks for investment opportunities with a view to maximising value for all shareholders. If and when there are any material developments which warrant a disclosure, the Company will make further announcements on the SGX-ST as and when appropriate in accordance with the listing rules of the SGX-ST.



Question (3):-

Can you confirm your compliance with the listing rules and, in particular, listing rule 703?

The Company confirms compliance with the listing rules, in particular, listing rule 703.

On Behalf of the Board

Serge Pun
Executive Chairman
28 December 2011

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