
RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 422,117,874 NEW SHARES IN THE CAPITAL OF THE COMPANY (THE "RIGHTS SHARES") AT AN ISSUE PRICE OF S\$0.24 FOR EACH RIGHTS SHARE, ON THE BASIS OF FOUR (4) RIGHTS SHARES FOR EVERY FIVE (5) EXISTING SHARES HELD BY SHAREHOLDERS OF THE COMPANY AS AT 4 JUNE 2012 (THE "BOOKS CLOSURE DATE"), FRACTIONAL ENTITLEMENTS BEING DISREGARDED (THE "RIGHTS ISSUE")

– LISTING AND QUOTATION OF RIGHTS SHARES

The Board of Directors (the "**Directors**") of Yoma Strategic Holdings Ltd. (the "**Company**") refers to the Rights Issue. All capitalised terms used and not defined herein shall have the same meanings ascribed to them in the offer information statement dated 1 June 2012 in relation to the Rights Issue (the "**Offer Information Statement**").

1. LISTING AND QUOTATION OF RIGHTS SHARES

Further to the Company's earlier announcement of 29 June 2012 in relation to the results of the subscription of the Rights Issue, the Directors of the Company wish to announce that 422,117,873 Rights Shares were allotted and issued by the Company pursuant to the Rights Issue today.

The 422,117,873 Rights Shares will be listed for quotation on the Main Board of the SGX-ST on 2 July 2012 and trading of the Rights Shares will commence with effect from 9.00 a.m. on the same date.

As a result of the issue of the Rights Shares, the number of issued and paid up Shares of the Company has increased from 527,647,342 Shares to 949,765,215 Shares.

2. TRADING OF ODD LOTS

For the purposes of trading on the Main Board of the SGX-ST, each board lot of Shares will comprise 1,000 Shares. Following the Rights Issue, Shareholders who hold odd lots of the Rights Shares (i.e. less than 1,000 Shares) and who wish to trade in odd lots on the SGX-ST should note that they will be able to trade odd lots of Shares in board lots of one (1) Share on the Unit Share Market of the SGX-ST.

The Company has applied for and obtained the approval of the SGX-ST for the establishment of a temporary counter to facilitate the trading of Shares in board lots of 100 Shares for a period of one (1) month commencing on the first Market Day on which the Rights Shares are listed for quotation on the Main Board of the SGX-ST.

The temporary counter is provisional only. Shareholders who continue to hold odd lots of less than 1,000 Shares after one (1) month from the listing of the Rights Shares may face difficulty and/or have to bear disproportionate transactional costs in realising the fair market price of such Shares.

ON BEHALF OF THE BOARD

ANDREW RICKARDS
CHIEF EXECUTIVE OFFICER
29 JUNE 2012

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