

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 422,117,874 NEW SHARES IN THE CAPITAL OF THE COMPANY (THE "RIGHTS SHARES") AT AN ISSUE PRICE OF S\$0.24 FOR EACH RIGHTS SHARE, ON THE BASIS OF FOUR (4) RIGHTS SHARES FOR EVERY FIVE (5) EXISTING SHARES HELD BY SHAREHOLDERS OF THE COMPANY AS AT 4 JUNE 2012 (THE "BOOKS CLOSURE DATE"), FRACTIONAL ENTITLEMENTS BEING DISREGARDED (THE "RIGHTS ISSUE")

– RESULTS OF RIGHTS ISSUE

The Board of Directors (the "**Directors**") of Yoma Strategic Holdings Ltd. (the "**Company**") refers to the Rights Issue. All capitalised terms used and not defined herein shall have the same meanings ascribed to them in the offer information statement dated 1 June 2012 in relation to the Rights Issue (the "**Offer Information Statement**").

1. SUBSCRIPTION RESULTS

As at the close of the Rights Issue on 22 June 2012 (the "**Closing Date**"), valid acceptances and excess applications for a total of 606,461,497 Rights Shares were received. Based on the issued share capital of the Company of 527,647,342 Shares (excluding treasury shares) as at the Books Closure Date, a total of 422,117,873 Rights Shares were available for issue. The valid acceptances and excess applications represent approximately 143.67% of the total number of Rights Shares available under the Rights Issue.

Details of the valid acceptances of and excess applications for the Rights Shares received are set out as follows:

	Number of Rights Shares	As a percentage of the total number of Rights Shares available
Valid Acceptances	402,608,324	95.38%
Excess Applications	203,853,173	48.29%
Total	606,461,497	143.67%

2. EXCESS APPLICATIONS

A total of 19,509,549 Rights Shares which were not validly taken up by Entitled Shareholders and/or Purchasers under the Rights Issue were allotted to satisfy excess applications. In the allotment of excess Rights Shares, the Company in compliance with its obligations under the Listing Manual, had given preference to Shareholders for the rounding of odd lots, and Substantial Shareholders and Directors had ranked last in priority.

3. FOREIGN SHAREHOLDERS

All the provisional allotments of 13,212,215 Rights Shares which would otherwise have been provisionally allotted to Foreign Shareholders were sold "nil-paid" on the SGX-ST.

The net proceeds from all such sales, after deduction of all expenses therefrom, will be pooled and thereafter distributed to Foreign Shareholders in proportion to their respective shareholdings or, as the case may be, the number of Shares entered against their names in the Depository Register as at the Books Closure Date by means of a crossed cheque drawn on a bank and sent to them at their own risk by



ordinary post to their mailing addresses as recorded with CDP or in such other manner as they may have agreed with CDP for the payment of any cash distributions.

If the amount of net proceeds to be distributed to any single Foreign Shareholder is less than S\$10.00, the Company shall be entitled to retain or deal with such amount as the Directors may, in their absolute discretion, deem fit in the interests of the Company and Foreign Shareholders shall not have any claim whatsoever against the Company, the Directors, the Share Registrar or CDP in connection therewith.

4. REFUND AND PAYMENT

Where any acceptance of and/or excess application for the Rights Shares is unsuccessful or invalid, the amount paid on acceptance and/or application or the surplus applications monies (as the case may be) will be refunded to such applicants at their own risk, without interest or any share or revenue or other benefit arising therefrom as follows:

- (a) in respect of Entitled Depositors, by crediting their accounts with the relevant Participating Banks at their own risk (if they accept/apply by way of an Electronic Application), the receipt by such bank being a good discharge to the Company and CDP of their obligations, if any, or by means of a crossed cheque in Singapore dollars drawn on a bank in Singapore and sent to them by ordinary post and at their own risk to their mailing addresses in Singapore as maintained with CDP or in such other manner as he/they may have agreed with CDP for the payment of any cash distributions (if they accept/apply through CDP); or
- (b) in respect of Entitled Scripholders, by means of a crossed cheque drawn on a bank in Singapore and sent to them by ordinary post and at their own risk to their mailing addresses in Singapore as maintained with the Share Registrar.

5. ALLOTMENT OF RIGHTS SHARES

In the case of Entitled Depositors and Entitled Scripholders and their renounees (who have furnished valid Securities Account numbers in the relevant form comprised in the PAL) with valid acceptances and successful applications for excess Rights Shares, CDP will send to these subscribers a notification letter by ordinary post at their own risk within fourteen (14) days after the Closing Date, to their respective mailing addresses in Singapore as maintained with CDP, stating the number of Rights Shares that have been credited to their respective Securities Accounts.

6. ISSUANCE AND LISTING

The 422,117,873 Rights Shares have been issued today and will be listed and quoted on the SGX-ST with effect from 9.00 am on 2 July 2012.

ON BEHALF OF THE BOARD

ANDREW RICKARDS
CHIEF EXECUTIVE OFFICER
29 JUNE 2012

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