MISCELLANEOUS :: AIP - PROPOSED ACQUISITION OF PRPL SHARES

* Asterisks denote mandatory information

Name of Announcer *

YOMA STRATEGIC HOLDINGS LTD

Company Registration No. 196200185E

Announcement submitted on behalf of YOMA STRATEGIC HOLDINGS LTD

Announcement is submitted with respect to * YOMA STRATEGIC HOLDINGS LTD

Announcement is submitted by *

Loo Hwee Fang

Designation * Joint Company Secretary

Date & Time of Broadcast 03-Jul-2009 22:45:17

Announcement No. 00124

ANNOUNCEMENT DETAILS

Announcement Title *

AIP - Proposed Acquisition of PRPL Shares

Description

The Board of Directors of Yoma Strategic Holdings Ltd. (the Company) refers to the announcement made by the Company dated 19 June 2009 in relation to the Proposed Acquisition (the Announcement).

Capitalised terms used herein shall, unless otherwise defined, have the meanings ascribed to them in the Announcement.

The Board of Directors is pleased to announce that the Company had, on 3 July 2009, received the inprinciple approval from the SGX-ST for the listing of and quotation for the 32,811,750 Consideration Shares to be issued pursuant to the Proposed Acquisition. The in-principle approval from the SGX-ST is subject to compliance with the Exchanges continued listing requirements.

The in-principle approval from the SGX-ST is not an indication of the merits of the Company, the Proposed Acquisition and the Consideration Shares.

ON BEHALF OF THE BOARD

SERGE PUN Chairman and CEO 3 July 2009

Attachments

Total size = 0K (2048K size limit recommended)