

GENERAL ANNOUNCEMENT::UPDATE ON PROPOSED SECOND TRANCHE PLACEMENT SHARES BY AYALA CORPORATION

Issuer & Securities

Issuer/ Manager

YOMA STRATEGIC HOLDINGS LTD.

Securities

YOMA STRATEGIC HOLDINGS LTD - SG1T74931364 - Z59

Stapled Security

No

Announcement Details

Announcement Title

General Announcement

Date &Time of Broadcast

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Status

New

Announcement Sub Title

Update on Proposed Second Tranche Placement Shares by Ayala Corporation

Announcement Reference

SG2104300THRK84S

Submitted By (Co./ Ind. Name)

Melvyn Pun

Designation

Chief Executive Officer

Description (Please provide a detailed description of the event in the box below)

Unless otherwise stated, all terms shall be as defined in the announcements dated 14 November 2019, 24 November 2019, 2 December 2019 and 12 November 2020.

The board of directors of Yoma Strategic Holdings Ltd. (the "Company") wishes to inform shareholders that the long stop date for completion of Ayala Corporation's subscription of the second tranche placement shares has been extended to 30 September 2021.