SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

1. Name of Listed Issuer:

Yoma Strategic Holdings Ltd.

2. Type of Listed Issuer:

✓ Company/Corporation

☐ Registered/Recognised Business Trust

☐ Real Estate Investment Trust

3. Is more than one Substantial Shareholder/Unitholder giving notice in this form?

☐ No (Please proceed to complete Parts III & IV)

✓ Yes (Please proceed to complete Parts III & IV)

Date of notification to Listed Issuer:

4.

30-Mar-2016

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

| Subs | stantial Shareholder/Unitholder A |
|------|--|
| 1. | Name of Substantial Shareholder/Unitholder: |
| | The Capital Group Companies, Inc. ("CGC") |
| 2. | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No |
| 3. | Notification in respect of: |
| | Becoming a Substantial Shareholder/Unitholder |
| | Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder |
| | Ceasing to be a Substantial Shareholder/Unitholder |
| 4. | Date of acquisition of or change in interest: |
| | 29-Mar-2016 |
| 5. | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): |
| | 29-Mar-2016 |
| 6. | Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest): |
| | |
| | |
| | |
| 7. | Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ |

Unitholder before and after the transaction:

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|--|-----------------|--------------------------------|-------------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures: | 0 | 140,382,939 | 140,382,939 |
| As a percentage of total no. of voting shares/units: | 0 | 8.092 | 8.092 |
| | | | |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | Direct Interest | Deemed Interest 138,252,639 | Total 138,252,639 |

| CGC is the parent company of Capital Research and Management Company (*CRMC*). CRMC is a U.S-base investment management company that manages the American Funds family of mutual funds. CRMC manages equity assets for various investment companies through three divisions, Capital Research Global Investors, Capital international interestors and Capital World Investors. CRMC in turn is the parent company Capital Group International, Inc. (*CGII) which in turn is the parent company of five investment management companies (*CGII management companies): Capital Guardian Trust Company, Capital International, Inc., Capital International | | umstances giving rise to deemed interests (<i>if the interest is such</i>): n may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed rest arises] |
|--|---|--|
| the shares reported on this Notification are owned by accounts under the discretionary investment management of one or more of the investment management companies described above. Holdings of the CGII management companies are as follow: Capital Guardian Trust Company (22.116.613 voting shares). Capital International International Sari (40.858.221 voting shares). The said shares are managed by the CGII management companies in exercise of the investment management discretion vested in them in their respective capacities as investment managers to institutional clients. As CGII is the holding company of the CGII management companies, CGII has a deemed interest in an aggregate of 138,252,639 voting shares in Yoma Strategic Holdings Ltd. As CRMC is the parent company of CGII, in accordance with Sections 4(4) and 4(5) of the SFA, CRMC has a deemed interest in the said 138,252,639 voting shares in Yoma Strategic Holdings Ltd. managed by the CGII management companies. For the reasons stated, CRMC has a totaled deemed interest of 138,252,639 voting shares in Yoma Strategic Holdings Ltd., which constitutes approximately 7.969% of the total number of voting shares (excluding treasury shares) in Yoma Strategic Holdings Ltd. As CGC is the parent company of CRMC, pursuant to Sections 4(4) and 4(5) of the Securities and Futures Ac Chapter 289 of Singapore, CGC is deemed interested in the total interest of CRMC of 138,252,639 shares (7.969%). Relationship between the Substantial Shareholders/Unitholders giving notice in this form: You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] See Item 8 above. | inves mana Inves Capit mana Interi | Attent management company that manages the American Funds family of mutual funds. CRMC ages equity assets for various investment companies through three divisions, Capital Research Global stors, Capital International Investors and Capital World Investors. CRMC in turn is the parent company of all Group International, Inc. ("CGII"), which in turn is the parent company of five investment agement companies ("CGII management companies"): Capital Guardian Trust Company, Capital national, Inc., Capital International Limited, Capital International Sarl and Capital International K.K. The |
| voting shares), Capital International, Inc. (73,859,805 voting shares), Capital International Limited (1,418,00 voting shares) and Capital International Sari (40,858,221 voting shares). The said shares are managed by the CGII management companies in exercise of the investment management discretion vested in them in their respective capacities as investment managers to institutional clients. As CGII is the holding company of the CGII management companies, CGII has a deemed interest in an aggregate of 138,252,639 voting shares in Yoma Strategic Holdings Ltd. As CRMC is the parent company of CGII, in accordance with Sections 4(4) and 4(5) of the SFA, CRMC has a deemed interest in the said 138,252,639 voting shares in Yoma Strategic Holdings Ltd. management companies. For the reasons stated, CRMC has a totaled deemed interest of 138,252,639 voting shares in Yoma Strategic Holdings Ltd., which constitutes approximately 7.969% of the total number of voting shares (excluding treasury shares) in Yoma Strategic Holdings Ltd. As CGC is the parent company of CRMC, pursuant to Sections 4(4) and 4(5) of the Securities and Futures Ac Chapter 289 of Singapore, CGC is deemed interested in the total interest of CRMC of 138,252,639 shares (7.969%). Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] See Item 8 above. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): | the sl | hares reported on this Notification are owned by accounts under the discretionary investment |
| aggregate of 138,252,639 voting shares in Yoma Strategic Holdings Ltd. As CRMC is the parent company of CGII, in accordance with Sections 4(4) and 4(5) of the SFA, CRMC has a deemed interest in the said 138,252,639 voting shares in Yoma Strategic Holdings Ltd. managed by the CGII management companies. For the reasons stated, CRMC has a totaled deemed interest of 138,252,639 voting shares in Yoma Strategic Holdings Ltd., which constitutes approximately 7.969% of the total number of voting shares (excluding treasury shares) in Yoma Strategic Holdings Ltd. As CGC is the parent company of CRMC, pursuant to Sections 4(4) and 4(5) of the Securities and Futures Ac Chapter 289 of Singapore, CGC is deemed interested in the total interest of CRMC of 138,252,639 shares (7.969%). Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] See Item 8 above. Attachments (if any): (1) (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): | votin votin CGII r | g shares), Capital International, Inc. (73,859,805 voting shares), Capital International Limited (1,418,000 g shares) and Capital International Sàrl (40,858,221 voting shares). The said shares are managed by the management companies in exercise of the investment management discretion vested in them in their |
| Holdings Ltd., which constitutes approximately 7.969% of the total number of voting shares (excluding treasury shares) in Yoma Strategic Holdings Ltd. As CGC is the parent company of CRMC, pursuant to Sections 4(4) and 4(5) of the Securities and Futures Ac Chapter 289 of Singapore, CGC is deemed interested in the total interest of CRMC of 138,252,639 shares (7.969%). Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] See Item 8 above. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): | aggre CGII, | egate of 138,252,639 voting shares in Yoma Strategic Holdings Ltd. As CRMC is the parent company of in accordance with Sections 4(4) and 4(5) of the SFA, CRMC has a deemed interest in the said |
| Chapter 289 of Singapore, CGC is deemed interested in the total interest of CRMC of 138,252,639 shares (7.969%). Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] See Item 8 above. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): | Holdi | ings Ltd., which constitutes approximately 7.969% of the total number of voting shares (excluding |
| [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] See Item 8 above. Attachments (if any): (1) (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): | Chap | ter 289 of Singapore, CGC is deemed interested in the total interest of CRMC of 138,252,639 shares |
| Attachments (if any): (1) (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): | [You | may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ |
| (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): | See It | em 8 above. |
| (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): | | |
| If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): | | chments (if any): 🕤 |
| (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): | Atta | |
| on SGXNet (the "Initial Announcement"): | Ø | |
| (b) Date of the Initial Announcement: | Ø | |
| (=) = ================================= | If th | is is a replacement of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced |
| | If th | is is a replacement of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): |

| | (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: | |
|-----|--|------|
| 12. | Remarks (if any): | |
| | For the purpose of this Notice, the percentage figures in Item 7 were derived using an outstanding shares figure of 1,734,816,620. | |
| Sub | tantial Shareholder/Unitholder B | |
| 1. | Name of Substantial Shareholder/Unitholder: | |
| | Capital Research and Management Company | |
| 2. | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No | he |
| 3. | Notification in respect of: | |
| | ☐ Becoming a Substantial Shareholder/Unitholder | |
| | Change in the percentage level of interest while still remaining a Substantial Shareholder/Unithol | lder |
| | Ceasing to be a Substantial Shareholder/Unitholder | |
| 4. | Date of acquisition of or change in interest: | |
| | 29-Mar-2016 | |
| 5. | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or to change in, interest (if different from item 4 above, please specify the date): 29-Mar-2016 | he |
| 6. | Explanation (if the date of becoming aware is different from the date of acquisition of, or to change in, interest): | he |
| | | |
| 7. | Quantum of total voting shares/units (including voting shares/units underlying rights/option warrants/convertible debentures {conversion price known}) held by Substantial Shareholde Unitholder before and after the transaction: | |

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|---|-----------------|-----------------|-------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures: | 0 | 140,382,939 | 140,382,939 |

| As a percentage of total no. of voting shares/units: | 0 | 8.092 | 8.092 |
|---|-----------------|-----------------|-------------|
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | 0 | 138,252,639 | 138,252,639 |
| As a percentage of total no. of voting shares/ | 0 | 7.969 | 7.969 |

See item 8 of Part III for Substantial Shareholder A (The Capital Group Companies, Inc.) for the circumstances giving rise to the deemed interests and the relationship between CGC, CRMC and CGII.

Relationship between the Substantial Shareholders/Unitholders giving notice in this form: 9. [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

See item 8 of Part III for Substantial Shareholder A (The Capital Group Companies, Inc.) for the circumstances giving rise to the deemed interests and the relationship between CGC, CRMC and CGII.

10. Attachments (if any): 👔



(The total file size for all attachment(s) should not exceed 1MB.)

- If this is a **replacement** of an earlier notification, please provide: 11.
 - SGXNet announcement reference of the first notification which was announced (a) on SGXNet (the "Initial Announcement"):

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|--|--|--|--|--|--|-----|--|
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(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (if any):

For the purpose of this Notice, the percentage figures in Item 7 were derived using an outstanding share figure of 1,734,816,620.

Substantial Shareholder/Unitholder C



| Capital Group International, Inc. |
|--|
| Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? ✓ Yes No |
| Notification in respect of: |
| Becoming a Substantial Shareholder/Unitholder |
| Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde |
| Ceasing to be a Substantial Shareholder/Unitholder |
| Date of acquisition of or change in interest: |
| 29-Mar-2016 |
| Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): |
| 29-Mar-2016 |
| Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest): |
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Unitholder before and after the transaction:

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|--|-----------------|-----------------|----------------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures: | 0 | 140,382,939 | 140,382,939 |
| As a percentage of total no. of voting shares/units: | 0 | 8.092 | 8.092 |
| | | | |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | Direct Interest | Deemed Interest | Total 138,252,639 |

8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

| Se | nitholders] e item 8 of Part III for Substantial Shareholder A (The Capital Group Companies, Inc.) for the circumstance ring rise to the deemed interests and the relationship between CGC, CRMC and CGII. |
|-----|---|
| . A | ttachments (<i>if any</i>): 1 |
| C | (The total file size for all attachment(s) should not exceed 1MB.) |
| lf | this is a replacement of an earlier notification, please provide: |
| (a | SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): |
| | |
| (b | Date of the Initial Announcement: |
| (c | 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: |
| _ | |
| | emarks (<i>if any</i>): |
| | r the purpose of this Notice, the percentage figures in item 7 were derived using an outstanding share ure of 1,734,816,620. |
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| | |

Part IV - Transaction details

| 1. | Type of securities which are the subject of the transaction (more than one option may be chosen): |
|----|---|
| | ✓ Voting shares/units |
| | Rights/Options/Warrants over voting shares/units |
| | Convertible debentures over voting shares/units (conversion price known) |
| | Others (please specify): |
| | |
| | |
| | |
| | |
| 2. | Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders: |
| | 2,130,000 shares |
| 3. | Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties): |
| | SGD - 0.5112 per share |
| 4. | Circumstance giving rise to the interest or change in interest: |
| | Acquisition of: |
| | Securities via market transaction |
| | Securities via off-market transaction (e.g. married deals) |
| | Securities via physical settlement of derivatives or other securities |
| | Securities pursuant to rights issue |
| | Securities via a placement |
| | Securities following conversion/exercise of rights, options, warrants or other convertibles |
| | Disposal of: |
| | ✓ Securities via market transaction |
| | Securities via off-market transaction (e.g. married deals) |
| | Other circumstances: |
| | Acceptance of take-over offer for the Listed Issuer |
| | Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (<i>please specify</i>): |
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| | |
| | |
| | Others (please specify): |
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| 5. | Part | iculars of Individual submitting this notification form to the Listed Issuer: |
|--------|------|---|
| | (a) | Name of Individual: |
| | | Gina Martinez |
| | (b) | Designation (if applicable): |
| | | Principal Compliance Specialist |
| | (c) | Name of entity (if applicable): |
| | | The Capital Group Companies, Inc. |
| \neg | | on Reference Number (auto-generated): 3 3 5 2 4 4 8 7 1 4 7 3 |
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